

# ANNUAL ENROLLMENT FORM FOR SURA/JEFFERSON SCIENCE ASSOCIATES

SECTION TO BE COMPLETED BY EMPLOYER Name of Employer Group Report No. Sub Division Branch **SURA/Jefferson Science Associates** 120251 Employer's Street Address Zip Code Employee's Work Location City State Date of Hire (Mo./Day/Yr.) Coverage Effective Date (Mo./Day/Yr.) Employee's Basic Annual Employee's Occupation Earnings (BAE) \$ Hours Worked Per Week ☐ Hourly Paid ☐ Full-Time Work Status: Active Rehire ☐ Salaried ☐ Part-Time ☐ New Coverage(Statement of Health Required) ☐ Late Enrollee (Statement of Health Required) Reason for Enrollment: Increase in Coverage Amount Requested (Statement of Health Required) Change in Enrollment Other Than Coverage Amount SECTION TO BE COMPLETED BY EMPLOYEE Name (print) First Middle Social Security No. Date of Birth (Mo./Day/Yr.) ☐ Male Last Female State Address Street City Zip Code Marital Single ☐ Married ☐ Widowed ☐ Divorced Status: E-mail Address Phone No. (include area code) **COVERAGE REQUEST DATA:** I have received and read a copy of my employer's current announcement of the group plan. I want to be covered under the group plan for the benefits for which I am or may become eligible, requested below. I request the following coverage: **Employee Coverage** Basic Life (Employer Paid) Supplemental/Optional Life - (**Note**: A Statement of Health form is required.) You may elect from one to five times your Basic Annual Earnings up to a maximum of \$1,000,000 combined with Basic Life. 1x 2x 3x 4x 5x Basic Annual Earnings Short Term Disability (**Note:** A Statement of Health form is required.) □ Long Term Disability (Employer Paid) **Dependent Spouse Coverage -**Dependent Spouse Life\* (**Note**: A Statement of Health form is required.) \$10,000 \$20,000 \$30,000 \$40,000 \$50,000 \$60,000 \$70,000 \$80,000 \$90,000 \$100,000 **Dependent Child Coverage** Dependent Child Life\* (**Note**: A Statement of Health form is required.) \$10.000 \*Amounts will be subject to state limits, if applicable. If applying for Dependent coverage (Spouse and Child), complete section below: Number of dependents (including spouse) Name of Spouse (Last, First, MI) Date of Birth Sex (M/F) Name(s) of Child(ren) (Last, First, MI) Date of Birth Sex (M/F) Is child a full-time student? ☐ Yes ☐ Yes Yes

☐ Yes

# **DECLARATION SECTION**

Each person signing below declares that all the information given in this enrollment form, including any medical questions, is true and complete to the best of his/her knowledge and belief. Each person understands that this information will be used by MetLife to determine his or her insurability.

The employee declares that he or she is actively at work on the date of this enrollment form and, for purposes of any contributory life insurance, that he or she was actively at work for at least 20 hours during the 7 calendar days preceding the date of enrollment. In addition if the employee is not actively at work on the scheduled Effective Date of contributory life insurance, such insurance will not take effect until the employee returns to active work. This does not apply to replacement contracts.

On the date dependent insurance for a person is scheduled to take effect, the dependent must not be confined at home under a physician's care, receiving or applying for disability benefits from any source, or Hospitalized. If the dependent does not meet this requirement on such date, the insurance will take effect on the date the dependent is no longer confined, receiving or applying for disability benefits from any source, or Hospitalized.

# For the Accelerated Benefits Option

Life Insurance may include an Accelerated Benefits Option under which a terminally ill insured can accelerate a portion of his or her life insurance amount. Receipt of accelerated benefits may affect eligibility for public assistance and an interest and expense charge may be deducted from the accelerated payment.

# For Changes Requested After Initial Enrollment Period Expires

I understand that if life or disability coverage is not elected, or if the maximum coverage is not elected, evidence of insurability satisfactory to MetLife may be required to elect or increase such coverage after the initial enrollment period has expired. Coverage will not take effect, or it will be limited, until notice is received that MetLife has approved the coverage or increase.

## For Payroll Deduction Authorization By the Employee

I authorize my employer to deduct the required contributions from my pay for the coverage requested in this enrollment form. This authorization applies to such coverage until I rescind it in writing.

### Fraud Warning:

If you reside in or are applying for insurance under a policy issued in one of the following states, please read the applicable warning.

New York [only applies to Accident and Health Benefits (AD&D/Disability/Dental)]: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

Florida: Any person who knowingly and with intent to injure, defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is quilty of a felony of the third degree.

Massachusetts: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, and may subject such person to criminal and civil penalties.

New Jersey: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

Oklahoma: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

Kansas, Oregon, and Vermont: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto may be quilty of insurance fraud, and may be subject to criminal and civil penalties.

<u>Puerto Rico</u>: Any person who, knowingly and with the intent to defraud, presents false information in an insurance request form, or who presents, helps or has presented, a fraudulent claim for the payment of a loss or other benefit, or presents more than one claim for the same damage or loss, will incur a felony, and upon conviction will be penalized for each violation with a fine no less than five thousand (5,000) dollars nor more than ten thousand (10,000), or imprisonment for a fixed term of three (3) years, or both penalties. If aggravated circumstances prevail, the fixed established imprisonment may be increased to a maximum of five (5) years; if attenuating circumstances prevail, it may be reduced to a minimum of two (2) years.

<u>Virginia and Washington</u>: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

### All other states:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which may be a crime and may subject such person to criminal and civil penalties.

BENEFICIARY DESIGNATION FOR EMPLOYEE INSURANCE (Dependent Insurance is Payable to the Employee)				
The Employee signing below names the following person				
type of beneficiary, please use a beneficiary designation	form available from	n your employer. I	he Employee understands that he or she has the	right to
change this designation at any time.  Primary Beneficiary Full Name	<u> </u>	Date of Birth		<u> </u>
(Last, First, Middle Initial)	Relationship	(Mo./Day/Yr.)	Address (Street, City, State, Zip)	Share %
(Edot, Friot, Middle Hillar)		(me., bay, iii)		
Payment will be made in equal shares or all to the survivor unless otherwise indicated. TOTAL:				100%
If the Primary Beneficiary(ies) die before me, I designate as Co	ntingent Beneficiary(i	es):		
Contingent Beneficiary Full Name (Last, First, Middle Initial)	Relationship	Date of Birth (Mo./Day/Yr.)	Address (Street, City, State, Zip)	Share %
Payment will be made in equal shares or all to the survivor unless otherwise indicated. TOTAL:				100%
Signature (s): The employee must sign in all cases. Each person signing below acknowledges that they have read and understand the statements and declarations made in this enrollment form. The proposed insurance will will not replace existing life insurance.				
The undersigned Proposed Insured certifies that he or she statement or misrepresentation in this form may result in least			orm and the Proposed Insured realizes that any fa	alse
Employee Signature	Print Name		Date Signed (Mo./Day/Yr.)	