

# 2015 Inventor Portal Upgrade

The following slides compare the previous and new versions of Inventor Portal

# Logging In

Inventor Portal Powered by Inteum

Jefferson Lab  
Thomas Jefferson National Accelerator Facility

### Login to Inventor Portal

Use your J.Lab username and password. If you have never logged in, you will probably need to be set up as a user. Use the "Need help?" link below to submit a request to be added to the Invention Disclosure system.

User Name:

Password:

[Need Help?](#)

inteum

### Login to Inventor Portal

User Name:

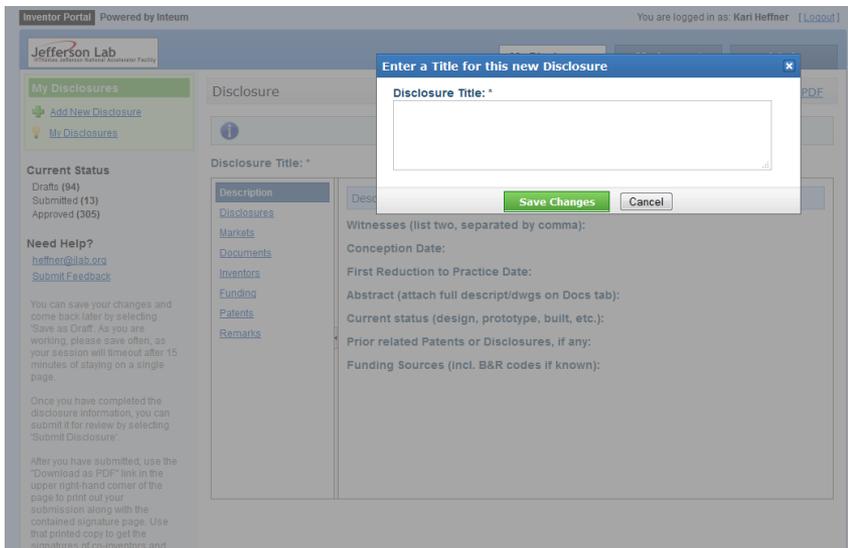
Password:

[Forgot password?](#) [Questions or Comments?](#)



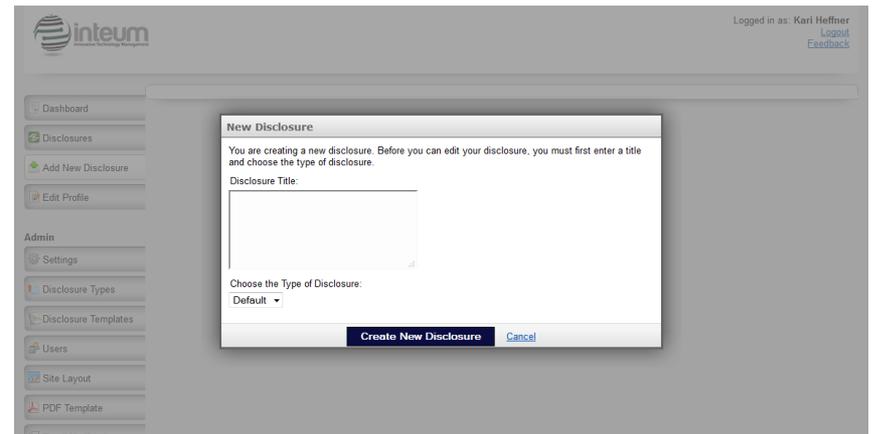
# Adding a new disclosure

In the old version, you clicked on the “Add New Disclosure” at the very top of the left-hand menu



The screenshot shows the 'Inventor Portal' interface. On the left-hand menu, the 'Add New Disclosure' button is highlighted in green. A modal window titled 'Enter a Title for this new Disclosure' is open, prompting the user to enter a 'Disclosure Title:'. The main content area shows a form for creating a new disclosure with fields for 'Witnesses', 'Conception Date', 'First Reduction to Practice Date', 'Abstract', 'Current status', 'Prior related Patents or Disclosures', and 'Funding Sources'. The 'Save Changes' button is visible at the bottom of the modal.

In the new version, click the “Add New Disclosure” is the second link in the left-hand menu. You are now prompted for a “Type of Disclosure – keep this “Default””



The screenshot shows the updated 'Invention Portal' interface. The left-hand menu has 'Disclosures' as the first item, and 'Add New Disclosure' is the second item, highlighted in green. A modal window titled 'New Disclosure' is open, prompting the user to enter a 'Disclosure Title:' and choose the 'Type of Disclosure:' (Default). The 'Create New Disclosure' button is visible at the bottom of the modal.

# Adding a new disclosure

The look and feel of the previous Inventor Portal was a little different than the upgraded version.

The screenshot shows the 'Inventor Portal' interface. At the top, it says 'Powered by Intelem' and 'You are logged in as: Kari Heffner [Logout]'. The main header includes 'Jefferson Lab' and navigation tabs for 'My Disclosures', 'My Account', and 'Admin'. A sidebar on the left contains 'My Disclosures' with links for 'Add New Disclosure' and 'My Disclosures', and a 'Need Help?' section with contact information. The main content area is titled 'Edit Disclosure' and shows a disclosure in draft status. The form includes fields for 'Disclosure Title' (test disclosure), 'Description' (with a list of categories: Disclosures, Markets, Documents, Inventors, Funding, Patents, Remarks), 'Witnesses', 'Conception Date', 'First Reduction to Practice Date', 'Abstract', 'Current status', and 'Prior related Patents or Disclosures'. Action buttons at the top right include 'Save as Draft', 'Submit Disclosure', and 'Download as PDF'.

In the new version, you click on the headers to open up the “accordion” that shows the detailed data fields.

The screenshot shows the 'Disclosure' form in the new version. It features a dark green header with 'Disclosure' and two buttons: 'Save As Draft' and 'Download As PDF'. The form is organized into an accordion style with expandable sections: 'Disclosure Type' (Default), 'Status', 'Disclosure ID' (Inv Disc 00044), 'Disclosure Title' (This is the first test of the new system), 'Tech Id', 'Description', 'Disclosures', 'Markets', 'Documents', 'Inventors', 'Funding', 'Patents', 'Remarks', and 'Subscribers'. A yellow 'Draft' warning box is present on the right, stating 'This disclosure is in draft status. When you are finished editing, Submit the disclosure for administrator review using the button below.' and includes a 'Save As Draft' button and a 'Submit for Review' button. At the bottom, there are buttons for 'Save As Draft', 'Submit for Review', and 'Download As PDF'.