# POLARIZED PDFs and HIGHER TWIST from NLO ANALYSIS of DIS and SIDIS: SOME CONTROVERSIAL ISSUES

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in collaboration with

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- 1) From experiment to  $g_1(x,Q^2)$  in DIS——kinematics.
- 2) DIS theoretical expression for  $g_1(x,Q^2)$ .
- 3) Extension to SIDIS.
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- 5) Results and comparison with DSSV.
- 6) Controversy about strange quark polarization
- 7) Controversy about Higher Twist.
- 8) Spin sum rule.

## From experiment to $g_1(x,Q^2)$ in DIS

Measured asymmetries:

$$A_{\parallel} = \frac{d\sigma \stackrel{\rightarrow}{\leftarrow} - d\sigma \stackrel{\rightarrow}{\Rightarrow}}{2 d\sigma_{unpold}} \qquad A_{\perp} \equiv \frac{d\sigma \stackrel{\rightarrow \uparrow}{\rightarrow} - d\sigma \stackrel{\rightarrow \Downarrow}{\rightarrow}}{2 d\sigma_{unpold}}$$
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If both  $A_{\parallel}$  and  $A_{\perp}$  measured:  $\Rightarrow \frac{g_1}{F_1}$ 

If only  $A_{\parallel}$  measured:

$$\frac{A_{\parallel}}{D} = (1 + \gamma^2) \left[ \frac{g_1}{F_1} \right] + (\eta - \gamma) A_2$$

$$\frac{A_{\parallel}}{D} \approx (1 + \gamma^2) \left[ \frac{g_1}{F_1} \right] \qquad \gamma^2 = \frac{4M^2 x^2}{Q^2}$$

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Taking  $F_1$  from experiment  $\Rightarrow g_1(x,Q^2)_{exp}$ 

We utilize (in  $\overline{MS}$  scheme)

$$g_1(x,Q^2)_{exp} = g_1(x,Q^2)_{LT} + g_1(x,Q^2)_{TMC} + g_1(x,Q^2)_{HT}$$
$$= g_1(x,Q^2)_{LT} + g_1(x,Q^2)_{TMC} + \frac{h(x)}{Q^2}$$

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$$g_{1}(x,Q^{2})_{LT} = \frac{1}{2} \sum_{flavors} e_{q}^{2} \left\{ \left[ \Delta q(x,Q^{2}) + \Delta \bar{q}(x,Q^{2}) \right] + \frac{\alpha_{s}(Q^{2})}{2\pi} \int_{x}^{1} \frac{dy}{y} \left\{ \Delta C_{q}(x/y) \left[ \Delta q(y,Q^{2}) + \Delta \bar{q}(y,Q^{2}) \right] + \Delta C_{G}(x/y) \Delta G(y,Q^{2}) \right\} \right\}$$

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Inclusive DIS determines ONLY the sum of quark and antiquark densities

Important difference between UNPOLARIZED and PO-LARIZED DIS:

About half of data are at MODERATE  $Q^2$  and  $W^2$  i.e.

$$1 \lesssim Q^2 \lesssim 4 GeV^2$$
  $4 \lesssim W^2 \lesssim 10 GeV^2$ 

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We believe Higher Twist corrections are important.  $\gamma^2$  term should not be neglected!

#### Extension to SIDIS

Aside from a kinematic factor, the SIDIS polarized crosssection, in NLO is

$$\Delta \sigma_p^h|_{NLO} = \sum_i e_i^2 \Delta q_i \Big[ 1 + \otimes \frac{\alpha_s}{2\pi} \Delta C_{qq} \otimes \Big] D_{q_i}^h$$

$$+ \Big( \sum_i e_i^2 \Delta q_i \Big) \otimes \frac{\alpha_s}{2\pi} \Delta C_{qg} \otimes D_G^h$$

$$+ \Delta G \otimes \frac{\alpha_s}{2\pi} \Delta C_{gq} \otimes \Big( \sum_i e_i^2 D_{q_i}^h \Big)$$

This involves a double convolution and thus a double Mellin Transform.

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$$A_{\parallel}^{h}(x,Q^{2})_{exp} = \frac{\Delta \sigma_{p}^{h}|_{exp}}{\sigma_{p}^{h}|_{exp}}$$

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Use DSS Fragmentation Functions.....will use others as well

Note that DSS FFs are significantly different from others:

 $D_g^{\pi^+}\gg {\rm Krezer}$  (KRE) or Albino, Kniehl and Kramer (AKK) at large x.

$$D_{s+\bar{s}}^{\pi^+} \gg \text{AKK for } x \leq 0.7$$

$$D_{s+\bar{s}}^{K^+}\gg$$
 KRE,  $\ll$  AKK

$$D_q^{K^+} \ll \text{KRE} \text{ and AKK}$$

This needs study!

#### Parametrization

$$\Delta u + \Delta \bar{u} = A_U x^{\alpha_U} (1 - x)^{\beta_U} (1 + \epsilon_U \sqrt{x} + \gamma_U x)$$

$$\Delta \bar{u} = A_{\bar{u}} x^{\alpha_U} (1 - x)^{\beta} (1 + \gamma_{\bar{u}} x)$$

$$\Delta d + \Delta \bar{d} = A_D x^{\alpha_D} (1 - x)^{\beta_D} (1 + \gamma_D x)$$

$$\Delta \bar{d} = A_{\bar{d}} x^{\alpha_D} (1 - x)^{\beta}$$

$$\Delta s = \Delta \bar{s} = A_s x^{\alpha_s} (1 - x)^{\beta} (1 + \gamma_s x)$$

$$\Delta G = A_G x^{\alpha_G} (1 - x)^{\beta} (1 + \gamma_G x)$$

16 free parameters

#### The Data Sample

Inclusive DIS: 841 experimental points

Semi-inclusve DIS: 202 experimental points

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#### The Data Sample

Inclusive DIS: 841 experimental points

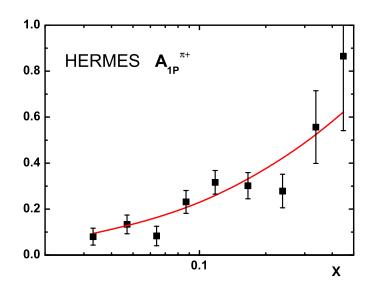
Semi-inclusve DIS: 202 experimental points

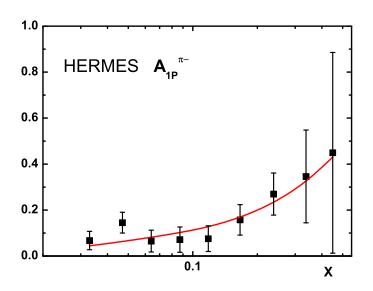
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DIS: 
$$\chi^2_{NExpP}=$$
 0.85 SIDIS:  $\chi^2_{NExpP}=$  0.90

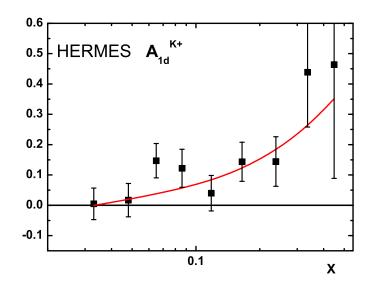
Overall 
$$\chi^2_{DOF} = 0.88$$

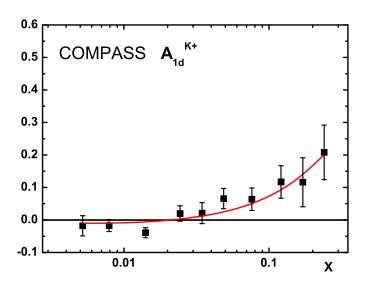
## Fits to SIDIS data



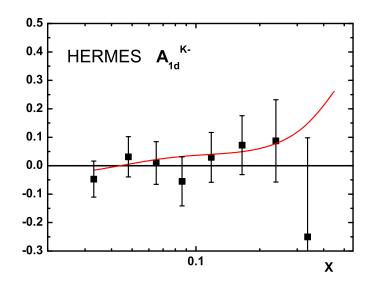


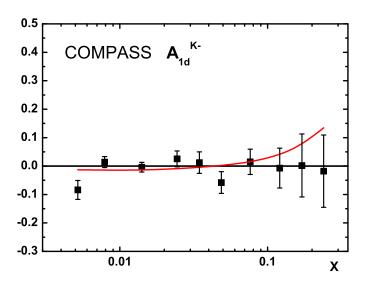
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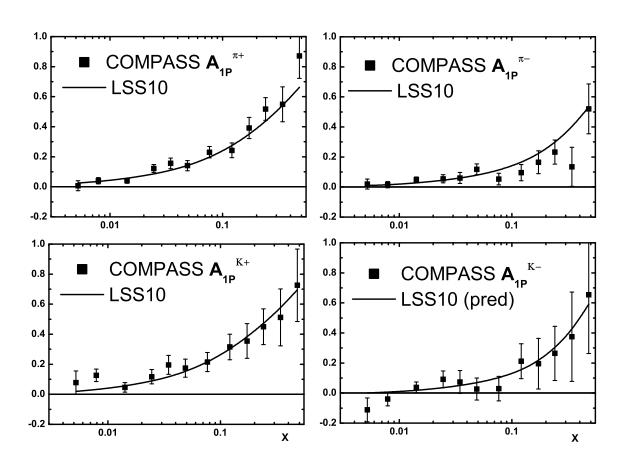


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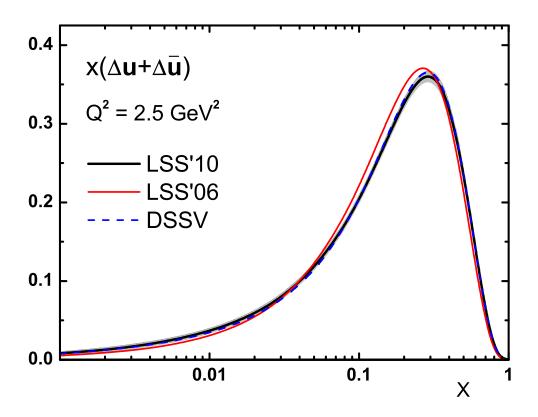




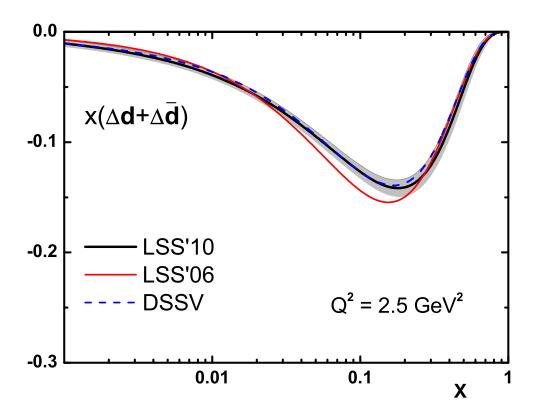
#### Predictions for COMPASS proton SIDIS data



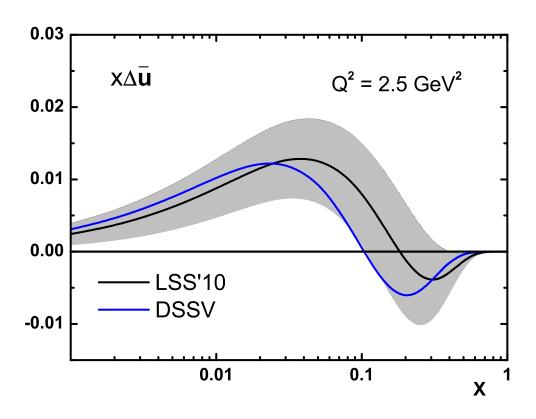
## Results and comparison with DSSV: $\Delta u + \Delta \bar{u}$



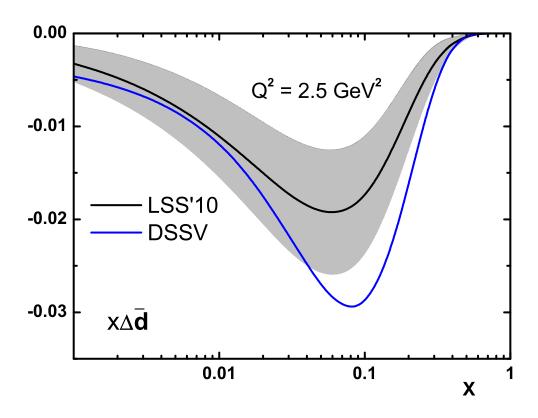
# Results and comparison with DSSV: $\Delta d + \Delta \bar{d}$



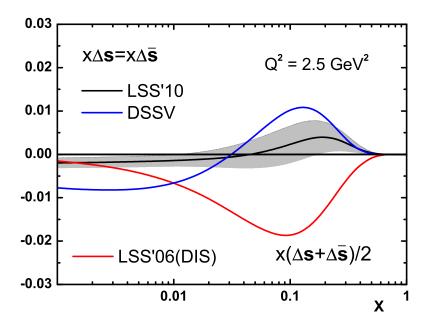
## Results and comparison with DSSV: $\Delta \bar{u}$



## Results and comparison with DSSV: $\Delta \bar{d}$



#### Results and comparison with DSSV: Strange quark

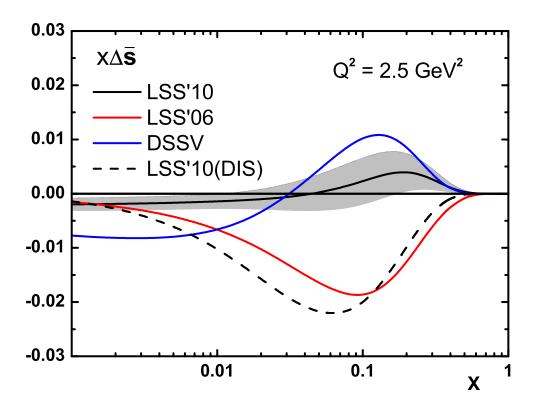


Note: DSSV use  $\alpha_{\overline{s}} = \alpha_{\overline{d}}$  and find = 0.16

LSS find:  $\alpha_{\overline{s}} = 0.05 \pm 0.02$   $\alpha_{\overline{d}} = 0.55 \pm 0.12$ 

Results and comparison with DSSV: Strange quark

Redo DIS including term  $(1+\gamma x)$  to permit sign change.



 $\Delta s$  is controversial

#### A red herring in papers on Polarized DIS

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True!

But it does determine unambiguously  $\Delta s(x) + \Delta \bar{s}(x)$ 

#### The controversy

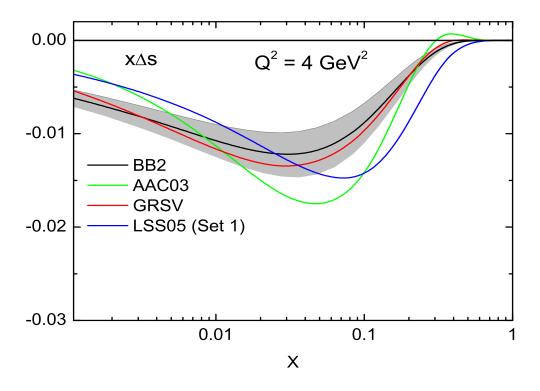
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ALL SIDIS, or combined DIS and SIDIS analyses, in LO and in NLO, give either positive or sign-changing results for  $\Delta s(x) + \Delta \bar{s}(x)$ .

# The DIS situation



### Constraint on positive values from SU(3) flavour

EL and D.B. Stamenov: PR D67 (2003) 037503

Define

$$\delta s(Q^2) \equiv \int_0^1 dx \left[ \Delta s(x, Q^2) + \Delta \bar{s}(x, Q^2) \right]$$

$$\Gamma_1^p(Q^2) \equiv \int_0^1 dx \, g_1^p(x, Q^2) = \frac{1}{6} \left[ \frac{1}{2} a_3 + \frac{5}{6} a_8 + 2\delta s(Q^2) \right]$$

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Rewrite as

$$a_8 = \frac{6}{5} \left[ 6\Gamma_1^p(Q^2) - \frac{1}{2}a_3 - 2\delta s(Q^2) \right]$$

## Feed in

$$\Gamma_1^p(Q^2 = 5) = 0.118 \pm 0.004(stat) \pm 0.007(syst)$$

$$\Gamma_1^p(Q^2 = 3) = 0.133 \pm 0.003(stat) \pm 0.009(syst)$$

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Then, if  $\delta s \geq 0$  find

$$a_8 \le 0.089 \pm 0.058$$
  $a_8 \le 0.197 \pm 0.068$ 

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But  $SU(3)_F$  seems good for hyperon decays viz. Fermilab KTev  $\Xi^0 \to \Sigma^+ e \bar{\nu}$  . Expect

$$a_8 = 0.585 \pm 0.025$$
 i.e.  $0.47 \le a_8 \le 0.70$ 

Thus  $\delta s \geq 0$  implies huge breaking of  $SU(3)_F!$ 

## What's wrong?

1) Maybe we don't understand connection between DIS and SIDIS... a horrible thought which I will ignore.

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2) SIDIS involves fragmentation functions..... they are certainly poorly known....LSS will study effect of using other FFs.

3) Maybe  $\Delta s \neq \Delta \bar{s}$ 

# A little exercise taking $\Delta s \neq \Delta \bar{s}$

Define, at x = 0.1 and  $Q^2 = 2.5$ ,

$$\Delta_{exact}^{h} \equiv x \Delta s D_{s}^{h} + x \Delta \overline{s} D_{\overline{s}}^{h}$$

$$= \frac{x}{2} [\Delta s + \Delta \overline{s}] [D_{s}^{h} + D_{\overline{s}}^{h}] + \frac{x}{2} [\Delta s - \Delta \overline{s}] [D_{s}^{h} - D_{\overline{s}}^{h}]$$

where

$$D_q^h = \int_{0.2}^{0.85} dz D_q^h(z)$$

**DSS: Pions** 

$$D_s^{\pi^+} = D_{\overline{s}}^{\pi^+} = D_s^{\pi^-} = D_{\overline{s}}^{\pi^-}$$

$$\Delta_{exact}^{\pi} = x[\Delta s + \Delta \bar{s}][D_s^{\pi}] = 0.0008 \pm 0.0017 (COMPASS)$$

Is this compatible with

$$\Delta_{exact}^{\pi} = x[\Delta s + \Delta \bar{s}]_{DIS}[D_s^{\pi}] = -0.0072?$$

Marginally

DSS: Kaons

$$D_s^{K^+} = D_{\bar{s}}^{K^-} \qquad D_s^{K^-} = D_{\bar{s}}^{K^+}$$

$$\Delta_{COMPASS}^{K^{+}} = \Delta_{COMPASS}^{K^{-}} = 0.0013 \pm 0.0026$$

Is this compatible with

$$\Delta_{exact}^K = \frac{x}{2} [\Delta s + \Delta \bar{s}]_{DIS} [D_s^K + D_{\bar{s}}^K] + \frac{x}{2} [\Delta s - \Delta \bar{s}] [D_s^K - D_{\bar{s}}^K] ?$$

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NO! Find you need

$$\frac{x}{2}[\Delta s - \Delta \bar{s}] = -0.210 \pm 0.005 \,\text{for}\, K^{+}$$
$$= 0.210 \pm 0.005 \,\text{for}\, K^{-}$$

# **Strange quark summary**

There is a serious contradiction.

I guess it is caused by bad fragmentation functions

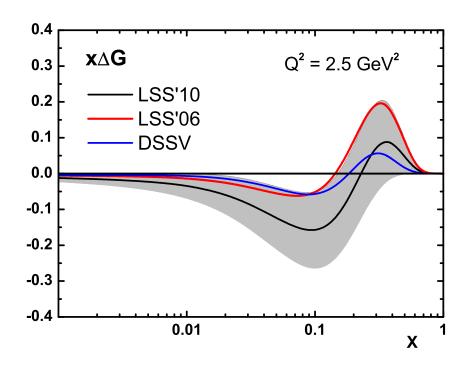
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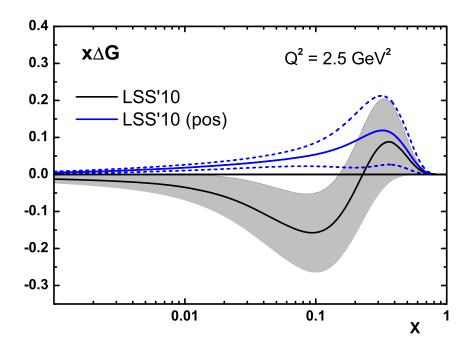
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But it could be a signal of failure to understand the connection between DIS and SIDIS

# Results and comparison with DSSV: gluon



# We also find an acceptable solution with positive $\Delta G$



NB: has very little effect on  $\Delta \bar{u}, \Delta \bar{d}, \Delta \bar{s}$ .

Dashed lines: error bands —NB: Warning: error bands do not reflect functional uncertainty!!!

### The controversy about Higher Twist

Following Operator Product Expansion (OPE), LSS use

$$g_1(x,Q^2)_{exp} = g_1(x,Q^2)_{LT} + g_1(x,Q^2)_{TMC} + g_1(x,Q^2)_{HT}$$
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Higher twist corrections: the exactly known kinematical target mass corrections (TMC) and genuine dynamical higher twist terms (HT).

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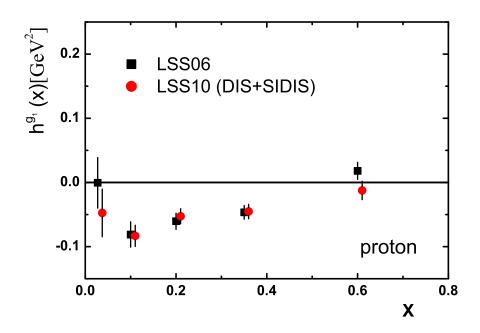
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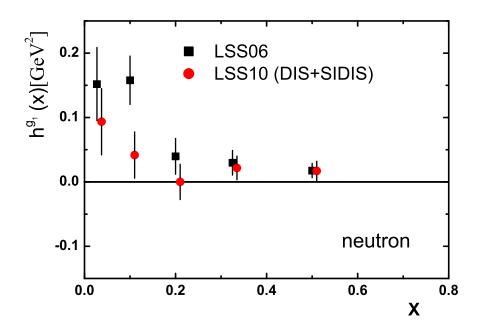
Possible slow scale i.e.  $Q^2$  dependence in h(x) , the precise form of which is unknown, neglected compared to  $1/Q^2$  variation.

# We find significant HT contribution



Very important for CLAS data.

# We find significant HT contribution



Blümlein and Böttcher (BB) (arXiv:1005.3113 v1) disagree

They use

$$g_1(x, Q^2)_{exp} = g_1(x, Q^2)_{LT} \left[ 1 + \frac{C(x)}{Q^2} \right]$$

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BB find no evidence for HT i.e.their C(x) for protons and neutrons is compatible with zero.

$$C(x) = \frac{h(x)}{g_1(x, Q^2)_{LT}}$$

If legitimate to neglect the scale dependence in h(x) then C(x) must vary considerably with  $Q^2$ , contradicting the use of C(x) as  $Q^2$ -independent.

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Since LSS formulation is closer in structure to the OPE we believe it to be the correct way to implement HT corrections.

Another problem: BB utilize above for proton and deuteron data and extract the neutron value of C(x) via

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This is incorrect. The correct relation should be

$$C_n(x) = \frac{1}{g_{1n}(x, Q^2)_{LT}} \left[ \frac{2}{1 - 1.5\omega_D} g_{1d}(x, Q^2)_{LT} C_d(x) - g_{1p}(x, Q^2)_{LT} C_p(x) \right]$$

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Dangerous, since  $g_{1n}(x,Q^2)_{LT}$  has a zero!

LSS Letter to BB—no response—so (arXiv:1007.4781) "Comments on BB paper"

followed by Version 2 of BB, abandoning factorized form for HT

"We prefer the additive case, since the twist-2 scaling violations of  $g_1(X,Q^2)$  do not influence  $C_{p,d,n}(x)$ ."

#### No reference to LSS

Claim no evidence for HT, but central values essentially same as LSS. BB use only statistical errors, but, more important, define error bars by  $\Delta \chi^2 = 9.3$ .

LSS method seems to agree with approach to HT of moments.

$$\bar{h}^N \equiv \int_{0.0045}^{0.75} dx \, h^N(x) \qquad N = p, n$$

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$$|\bar{h}^p + \bar{h}^n| < |\bar{h}^p - \bar{h}^n|$$

Agrees with  $1/N_C$  expansion.

# The spin sum rule: $\overline{MS}$ : $Q^2 = 4GeV^2$

$$\frac{1}{2} = \frac{1}{2}\Delta\Sigma(Q^2) + \Delta G(Q^2) + \mathsf{OAM}$$

### Positive $\Delta G$

$$\Delta G = 0.316 \pm 0.190$$
  $\Delta \Sigma = 0.207 \pm 0.034$   $J_z = (0.42 \pm 0.19) + \text{OAM}$ 

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### Changing sign $\Delta G$

$$\Delta G = -0.339 \pm 0.458$$
  $\Delta \Sigma = 0.254 \pm 0.042$   $J_z = (-0.21 \pm 0.46) + OAM$ 

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- $\bullet$   $\Delta G$  still ambiguous. EIC, large  $Q^2$  and small x could resolve.

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